

Investment attractiveness of the pharmaceutical industry of the Republic of Uzbekistan



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- 3 Conditions in the pharmaceutical industry**
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RESPONSIBILITIES OF THE AGENCY

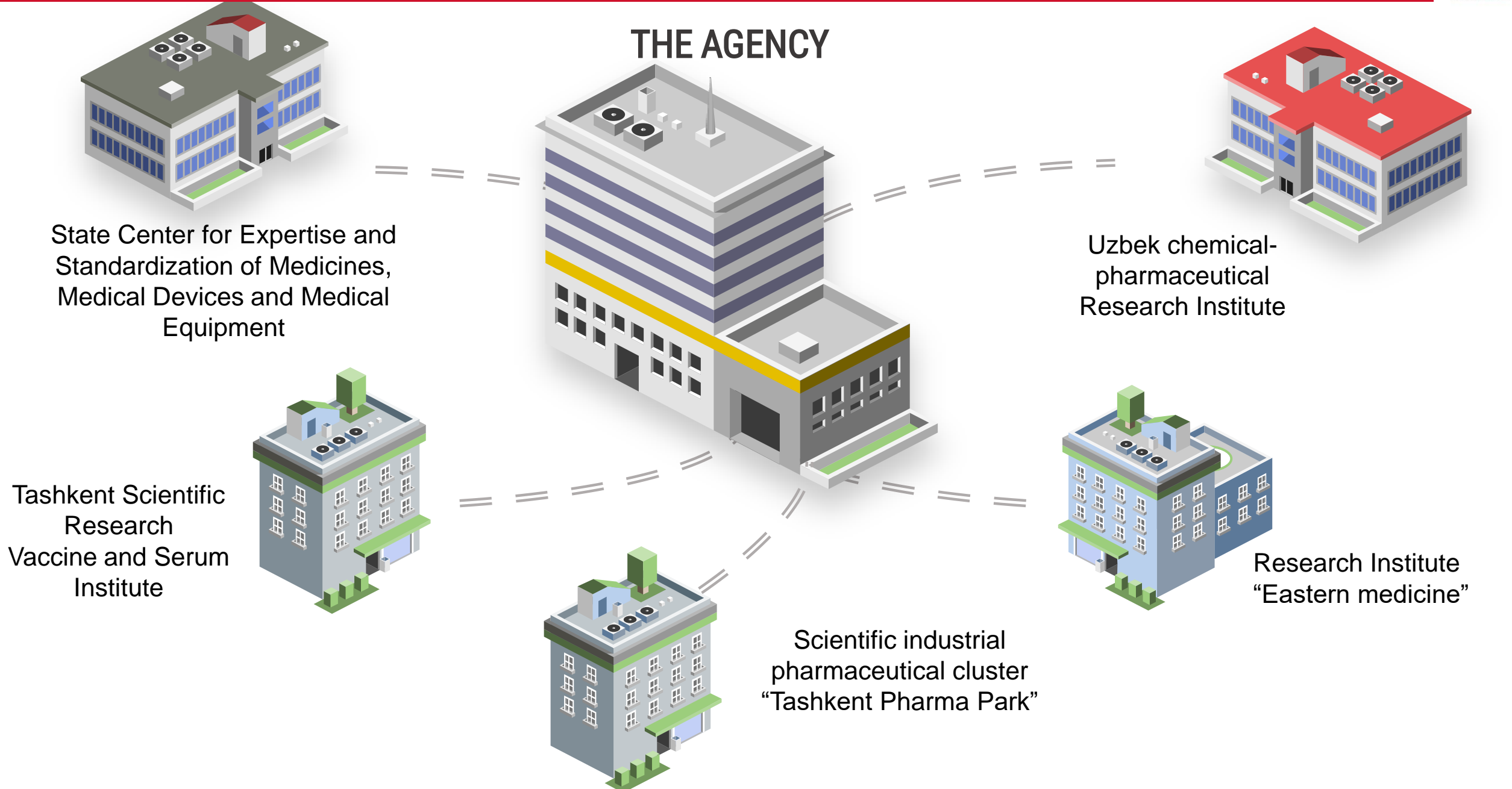
State regulation of the pharmaceutical industry, including through state **registration, standardization, certification, technical regulation of pharmaceutical products, as well as licensing of pharmaceutical activities**

Implementation of a strategy for the sustainable development of the pharmaceutical industry, including through the introduction of modern mechanisms of state support for the industry

Organization of the study of the pharmaceutical market, conducting a **systematic analysis of the provision of the population and healthcare institutions with pharmaceutical products, developing proposals on its basis for further saturation of the domestic market and localization of production**

Assistance to industry enterprises in **organizing cooperation with leading foreign pharmaceutical companies in developing new types of high-quality pharmaceutical products** competitive in the domestic and foreign markets

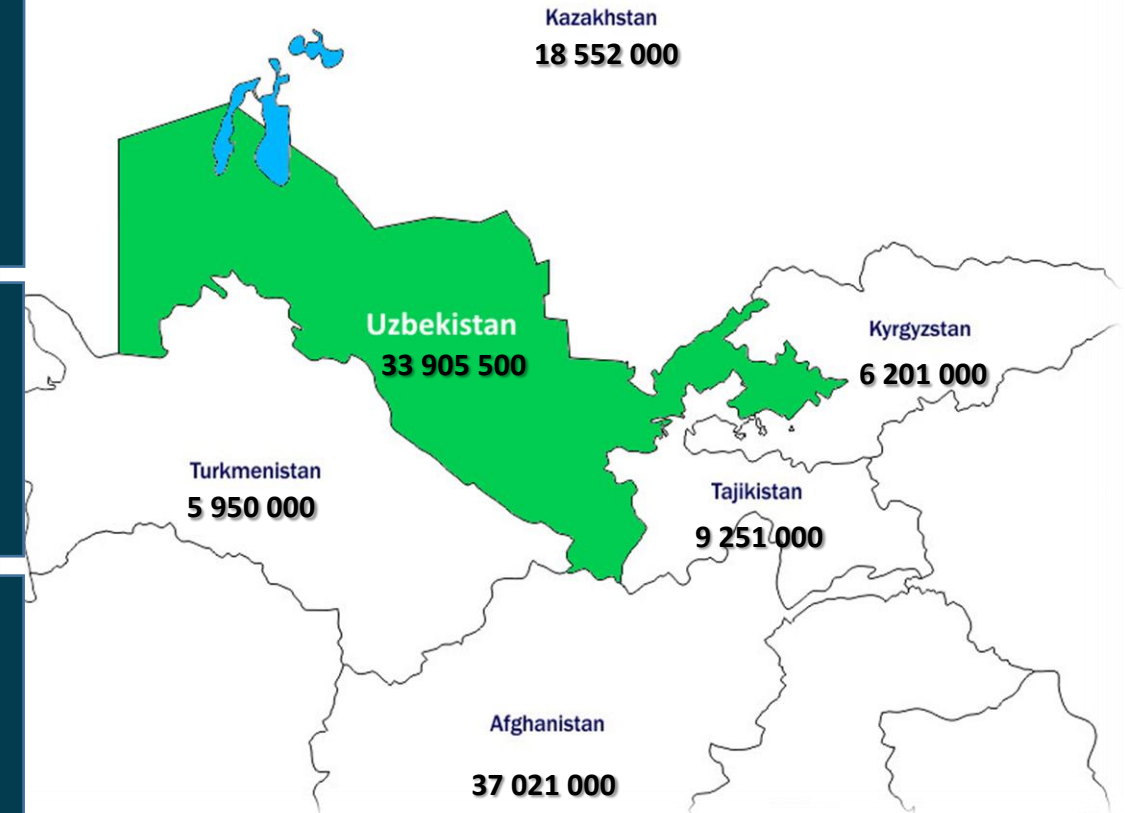




Population of Republic of Uzbekistan
35 Million

Birth rate –
600 000 per year

Total population of Central Asia –
more than 110 Million



1,3 Billion USD

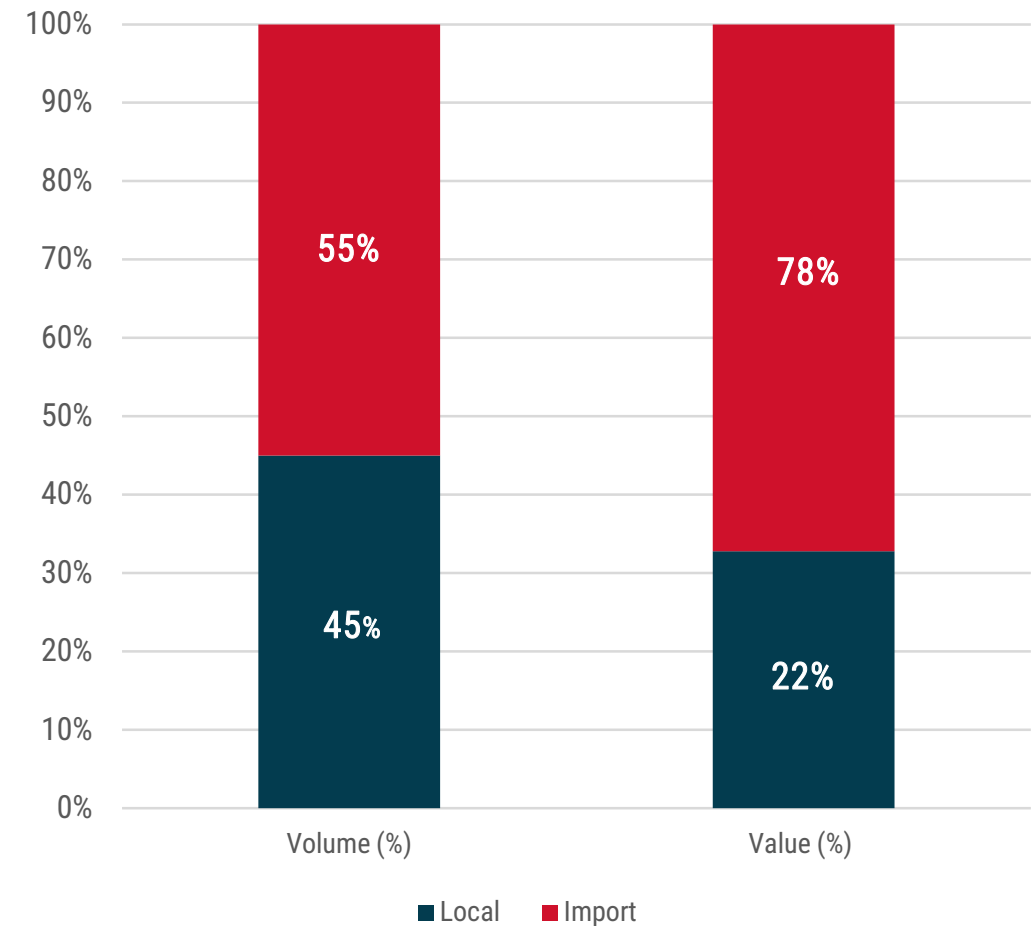
Total Pharmaceutical Market

Approximately **10 000 products** are actively
in the market

3500 products
are produced by local manufacturers

Annually **800 new products** is approved

2020 Total Market



Number of Manufacturing Sites of Uzbekistan in pharmaceutical sphere

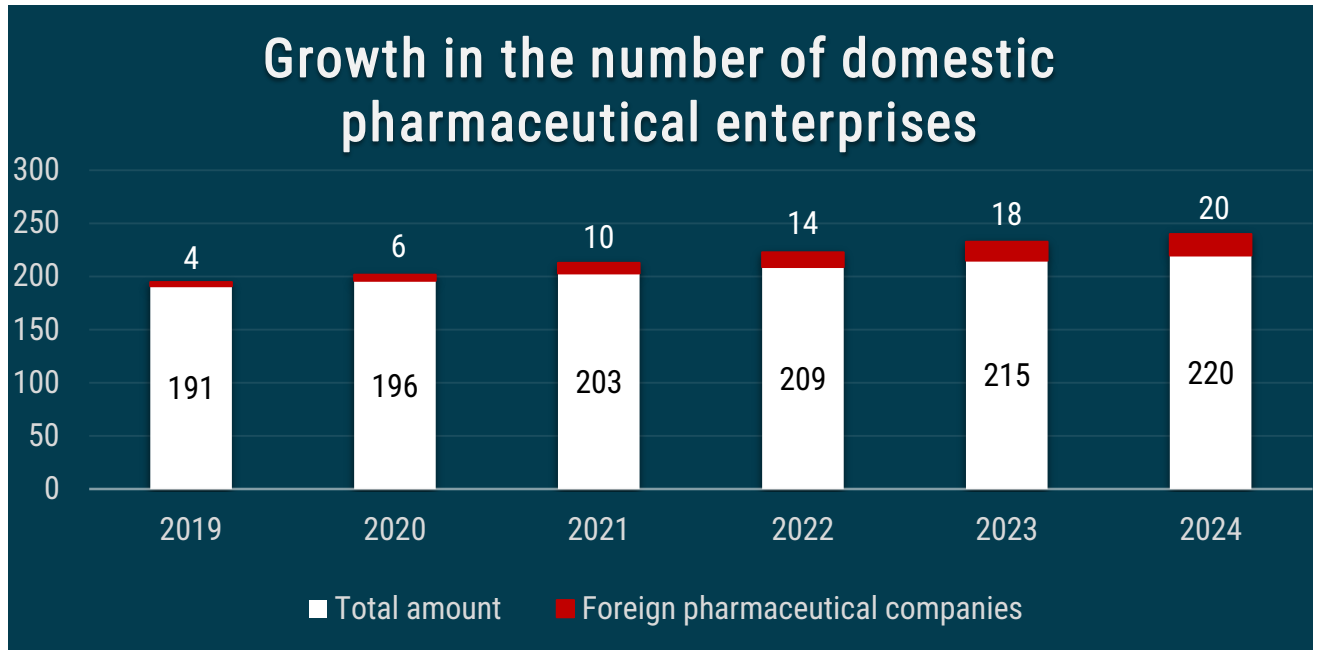
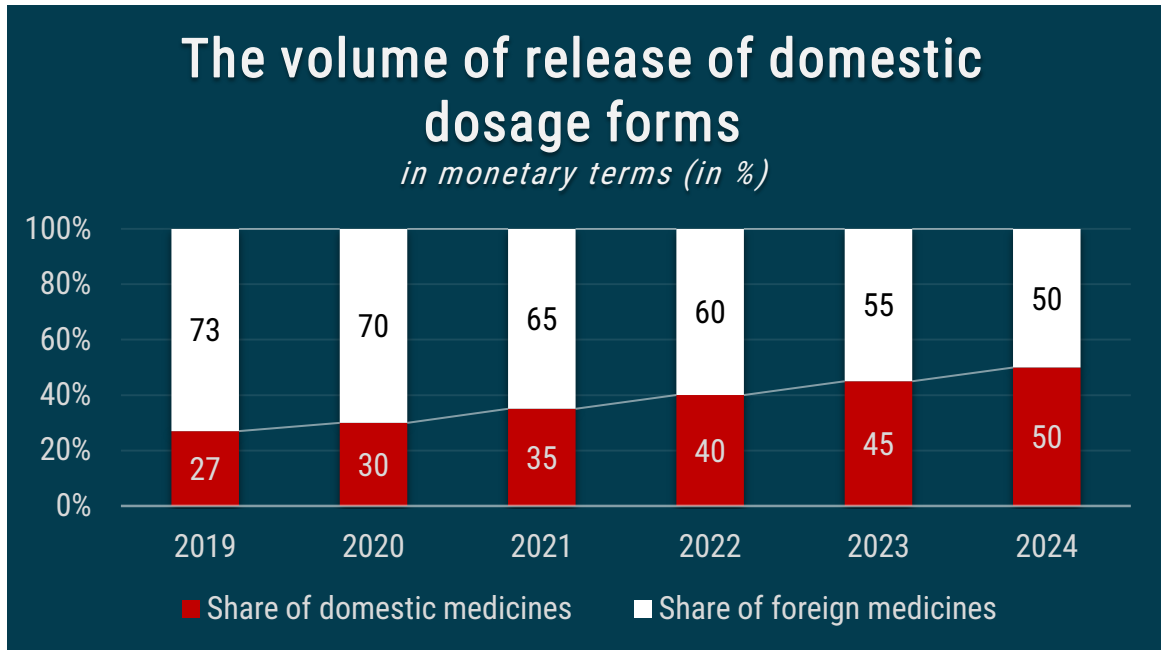
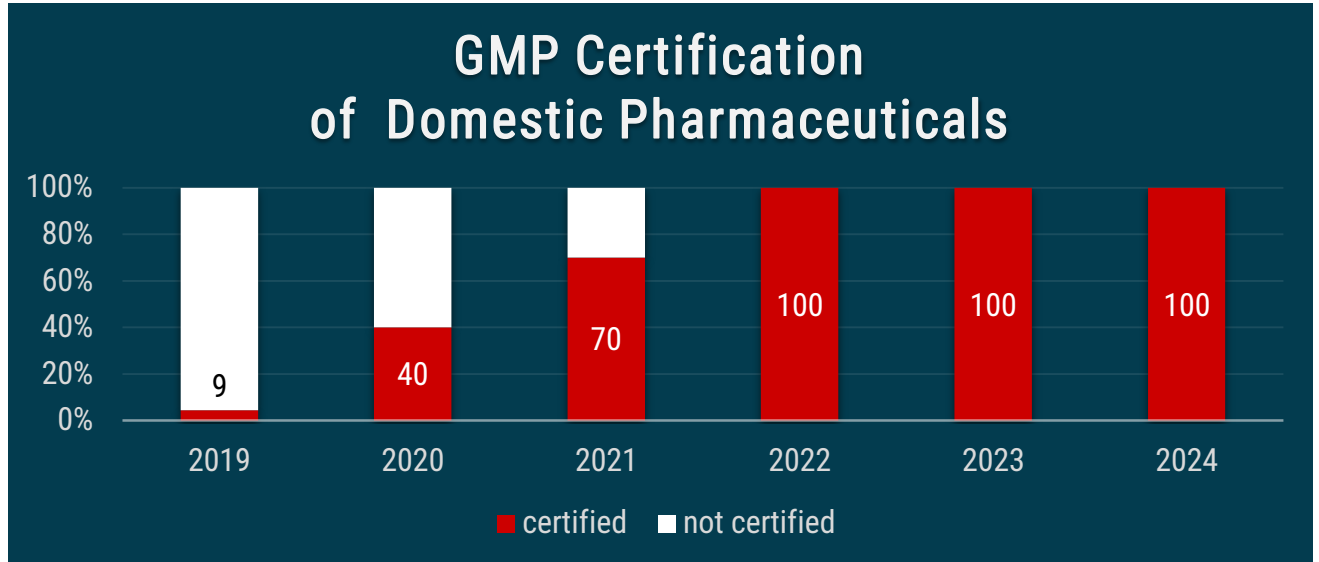
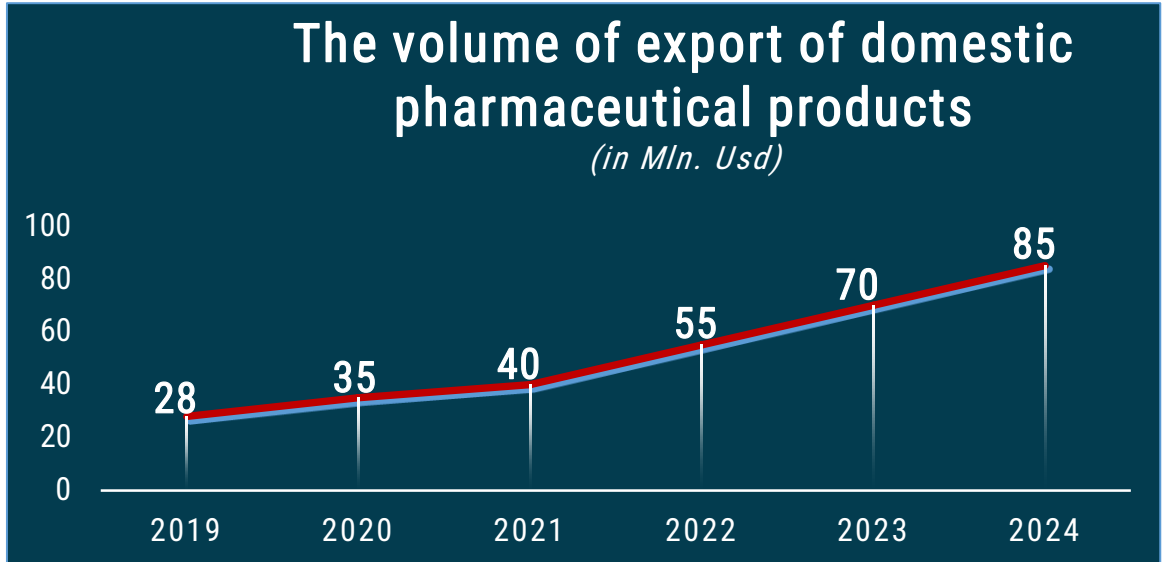
Manufacturers of medicines	100
Manufacturers of medical equipment	22
Manufacturers of medical devices	80
Manufacturers of both medicines and medical devices	11
Total number of manufacturers	213

For 2019 - 2021 Implemented
50 investment projects
worth more than 150 million US dollars

Including, in the territory of pharmaceutical FEZ
11 projects were implemented in the amount of 70 million US dollars

Domestic pharmaceutical production in 2019 **increased by 3 times in financial
and 4 times in quantitative terms**
compared with 2014.

The number of manufacturers increased **by more than 30%**
compared to 2014.



Decree of the President of the Republic of Uzbekistan No. DP-4554 dated 12/30/2019 “About additional measures for deepening reforms in the pharmaceutical industry of the Republic of Uzbekistan”

“Reducing imports of medicines through modernization, increasing existing production capacities and the development of new types of medicines, as well as by attracting investments”.

Decree of the President of the Republic of Uzbekistan No. DP-5707 dated 04/10/2019 “On further measures to accelerate the development of the pharmaceutical industry of the republic in 2019 - 2021”

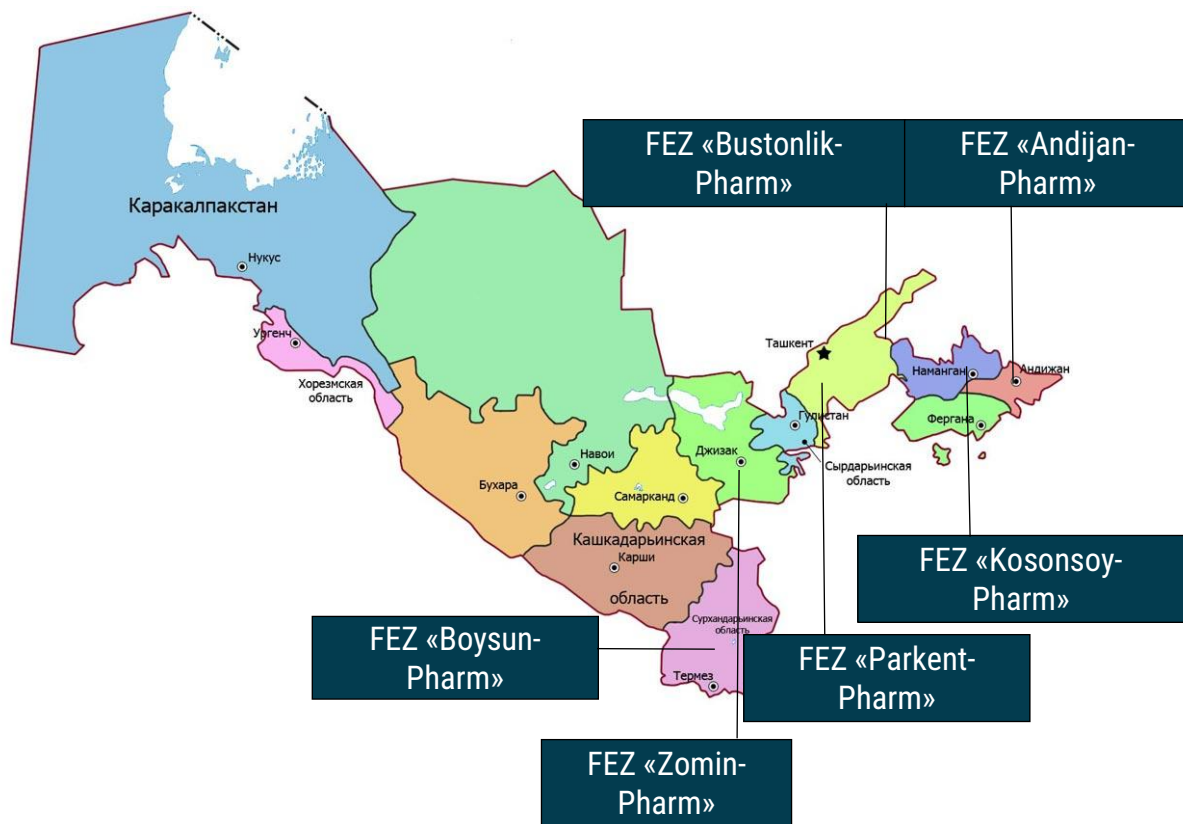
“When making state purchases of medicines and medical supplies, the state customer rejects all applications containing proposals for the supply of imported medicines and medical supplies, if there are two or more participants - domestic producers of similar products”.

The Law of the Republic of Uzbekistan No. LRU-598 dated 25/12/2019, “On Investments and Investment Activities”

“In the event that subsequent legislation of the Republic of Uzbekistan worsens the conditions for investment then for investors within ten years from the date of investment the legislation in force on the date of investment is applied”.

Decree of the President of the Republic of Uzbekistan No. DP-5032 dated 05/04/2017 “On the creation of free economic zones”

“Create free economic zones “Zomin-Pharm”, “Kosonsoy-Pharm”, “Sirdaryo-Pharm”, “Boysun-Pharm”, “Bustonlik-Pharm” and “Parkent-Pharm””.



FEZ PARTICIPANTS ARE EXEMPTED FROM:

- Land tax
- Property tax
- Single tax payment
- Tax on the improvement and development of social infrastructure
- Payment of extra-budgetary funds for the reconstruction of educational and medical institutions
- Admission to the Republican Road Fund
- Customs payments for raw materials, equipment and components

TERM FOR PREFERENCES:



Filing an application by Investor

Consideration of the possibility of implementing the project, transfer of the application to the Administrative Council of the FEZ *(in 2 working days)*

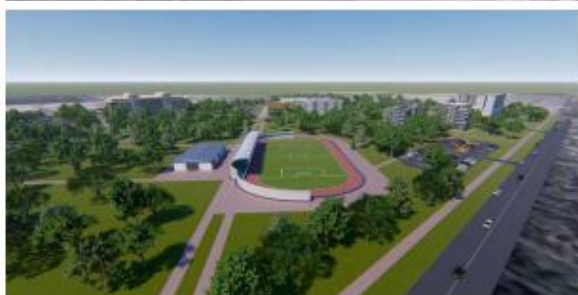
Making the decision to place an investment project by FEZ Governing Body *(in 5 working days)*

Granting the status of a FEZ participant by Directorate of FEZ *(in 1 working day)*

Package of Documents –

1. **Investment Application,**
2. **Business-plan,**
3. **Information about investors working experience,**
4. **Information on the financial and economic activities of the investor.**





Organizations included in the cluster:

State Center for Expertise and Standardization of Medicines, Medical Devices and Medical Equipment

Pharmaceutical University with an international Diploma

Research and Development Centers, Research Laboratories, Vivarium, Pharmacopeia Center

Symposium center, Hotel, Accommodations for international teachers, specialists, students

Industrial zone for the implementation of innovative projects for the production of pharmaceutical products

COOPERATION BETWEEN INDIA AND UZBEKISTAN

Pharmaceutical products turnover
(12 months of 2020)



Export to India

15 343 000 \$



Export to Uzbekistan

77 138 000 \$

Joint ventures of the Indian side in the territory
of the Republic of Uzbekistan



JV LLC
"NOVA PHARM"



JV LLC "SERENE
HEALTHCARE"



"BETA UBK
INTERNATIONAL
PRIVATE LIMITED"



JV LLC "ULTRA
HEALTH CARE"

Perspective and innovative investment projects together with Indian companies

1. Project organization of a production site for solid dosage forms (tablets, capsules), which are intended for the treatment of cardiovascular, endocrinological, gynecological, gastrointestinal and other diseases together with "Cadila Pharmaceuticals".

Total amount of investment suppose to be 50,0 millions of dollars

2. A project for the production of drugs and medical devices in cooperation with «Kusum Healthcare PVT LTD.

Total amount of investment suppose to be 20,0 millions of dollar

3. Project for the production of drugs based on high technology with "Aviantika Medex" company

Total amount of investment suppose to be 5,0 millions of dollars



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